

SUGGESTED REVISIONS TO MAY 4 LETTER
MAY 25 2009

As an approach to resolving the problems with the May 4 letter, I typed it in and then revised it. My revisions include additions in **boldface** and a deletion marked with the ~~strikeout~~ formatting, like ~~this~~.

Obviously other details need updating (e.g. Mom's house has already been sold and dates are now wrong) but I think I have made the relevant changes.

I would be willing to sign this letter, assuming the other requests for disclosure of information already made are met or at least addressed.

Brian H Wilson

[Braverman letterhead]

May 4, 2009

Mary Katherine Czaplicki
Stephen Michael Wilson
Brian Hugh Wilson
[addresses omitted for brevity]

Re: Wishes of Mary Frances Wilson re: her current living situation

Dear Family Members:

I have been retained by Mary Frances Wilson through Mark & Anita Wise to contact you all regarding Mrs. Wilson's current wishes regarding her living situation.

Specifically, I have met with Mrs. Wilson and she has expressed to me her desire to sell her current home at 2038 Westbrook Lane in Livermore, California and to use the proceeds of that home to use as a down payment on a joint home that will be purchased by Mark and Anita Wise and cohabitated(sic) by Mrs. Wilson and Mr. and Mrs. Wise for the remaining years of Mrs. Wilson's life. Mrs. Wilson will always retain the legal right to live in that joint home or any home of Mr. and Mrs. Mark and Anita Wise until Mrs. Wilson's death.

Mark and Anita will provide for Mrs. Wilson, take her to all medical appointments, and make sure Mrs. Wilson's living arrangements are comfortable and to her preferences. Mrs. Wilson will contribute to the household expenses and pay a pro rata(sic) portion of the property taxes.

The percentage of the trust invested in the joint home by Mrs. Wilson will remain part of the trust. In the event the balance of the Wilson Trust becomes depleted, Mr and Mrs Wise must in a timely fashion either sell the joint home or find an alternative means of compensation to make funds available for the care of Mr. and Mrs. Wilson.

Upon Mrs. Wilson's death, ~~the "joint" home will become the sole property of Mark and Anita Wise.~~ **the house will be appraised by an independent professional appraiser, and the percentage of the appraised value of the home purchased with Mrs. Wilson's money will be treated as part of the Wilson Trust and will be therefore distributed equally among Mrs. Wilson's children as directed in the**

trust. In the event that Mark and Anita Wise chose to sell the house at that time, the value will be based on the actual sale price of the home rather than the appraised value.

Mark and Anita Wise will give up living in their current residence in Livermore and will assume the mortgage payments of the new "joint home" and pay for the repairs and maintenance of the joint home.

Mrs. Wilson has been very lucid and clear in her directives towards me to assist her in drawing up the necessary legal contract for the above arrangement. Mrs. Wilson has her own probate attorney who has prepared the Wilson Trust and is working with Mrs. Wilson separately on those issues. My only involvement is to draw up a legal contract surrounding Mrs. Wilson and Mr. and Mrs. Wise.

I am writing to all the family members for the purpose of: 1. advising you of Mrs. Wilson's intent; 2. to see if you have any questions or concerns about Mrs. Wilson's intent and directives; 3. to seek your written approval of Mrs. Wilson's wishes, so that she can move forward immediately with her intent.

Please notify me either in writing, email or by telephone of any concerns or objections you may have.

The deadline for such communication is: Monday: May 18, 2009 by 3:00 pm.

My email address is: Jessica@BravermanSolutions.com, my mailing address is: 3478 Buskirk Avenue, Suite 1000, Pleasant Hill, CA 94523, My fax is: 925 932 7019 and my telephone # is: 925 798 8008. I look forward to hearing back from you soon.

Very Truly Yours,

Jessica A. Braverman, Esq.

Please fill out the portion below, and simply mail it or fax to me.

Your Printed Name:

Your Address & Phone #:

I, _____ (fill in name) have been advised of Mary Frances Wilson's intent to sell her home and to buy a joint home with Mark and Anita Wise. I have had a chance to think about this and to ask any questions I might have and now voluntarily will not object to Mrs. Wilson's desires **as expressed in this letter** now or at Mrs. Wilson's death.

Your Signature: _____ Date: _____